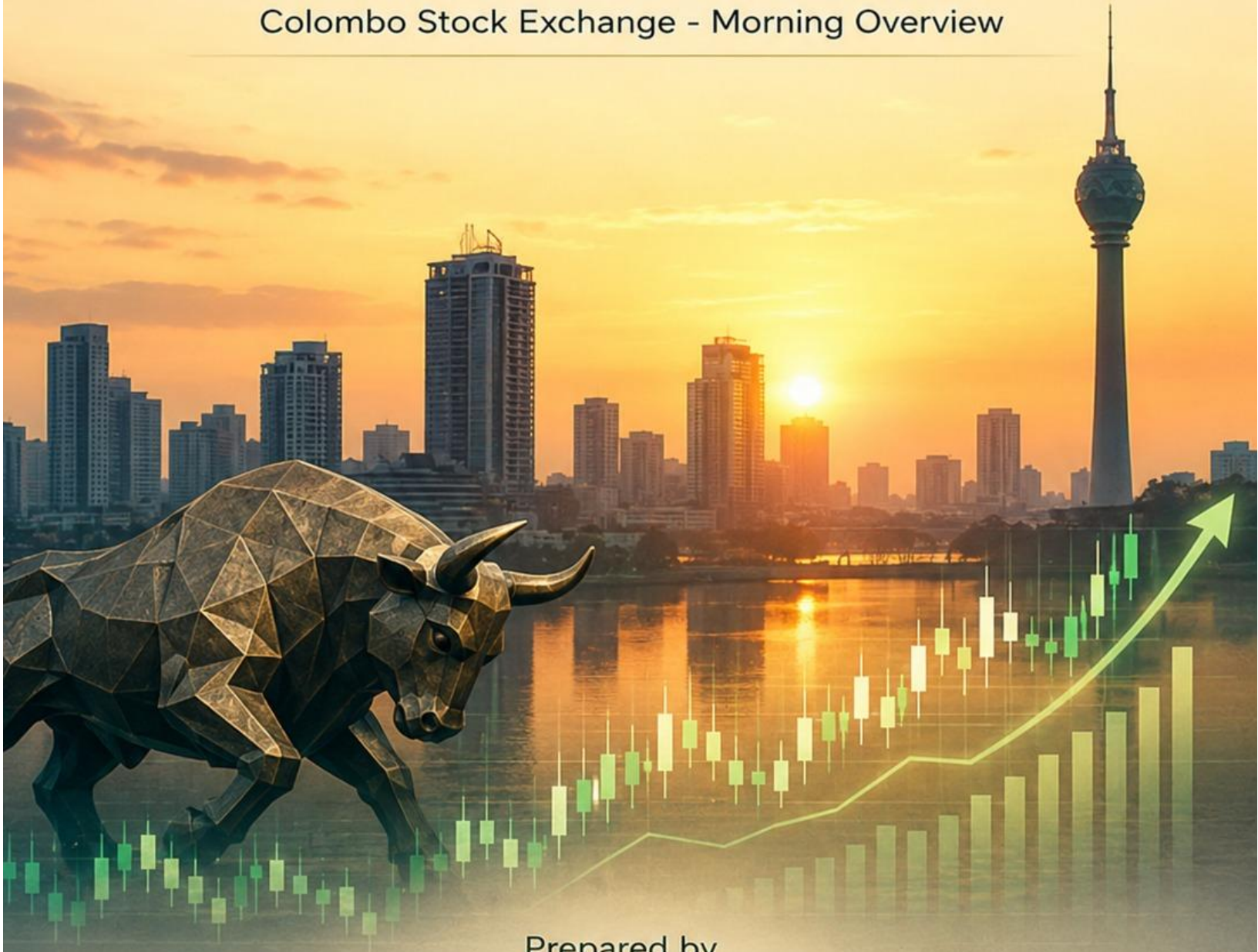
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Our favorite holding period is forever."
Warren Buffett

Tuesday, October 27, 2026

Equity Update

		Chg	Chg%	24-Oct
ASPI	▼	-44.35	-0.23%	19,641
S&P SL 20 Index	▼	-11.76	-0.21%	5,602
Total Turnover (LKR)	▼			666,294,256
Market Capitalization (LKR)	▼			7,093,152,017,752
PER (x)				10.1
PBV (x)				1.2
DY (%)				3.4

Source: CSE

Global Indices

		24-Oct
Developed Markets		
Dow Jones	▲	52,362
Euro Stoxx 50	▲	6,116
FTSE 100	▲	10,767
Nikkei 225	▲	63,283
Hang Seng	▲	23,134
Frontier Markets		
VN index	▼	1,763
KSE-100	▲	163,039
DSEX	▼	5,399

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	24-Oct
USD	$	327.8	336.8	
GBP	£	437.7	451.9	
EUR	€	366.2	379.5	
JPY	¥	2.1	2.2	
CNY		48.6	51.1	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		24-Oct
Gold (USD/t.oz)	▲	4,030
Gold (LKR/t.oz)	▼	1,326,357
Brent Crude Oil (USD/Bbl)	▼	115
Copper (USD/Lbs)	▲	657
Cotton (USD/Lbs)	▼	79
Aluminium (USD/MT)	▼	3,041
Palm Oil 3M forward (MYR/M	▼	4,789

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators			
	Real GDP Growth:	**NCPI YoY Change:**	**CCPI YoY Change:**
	2026 Q2 = 4.2%	**September 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

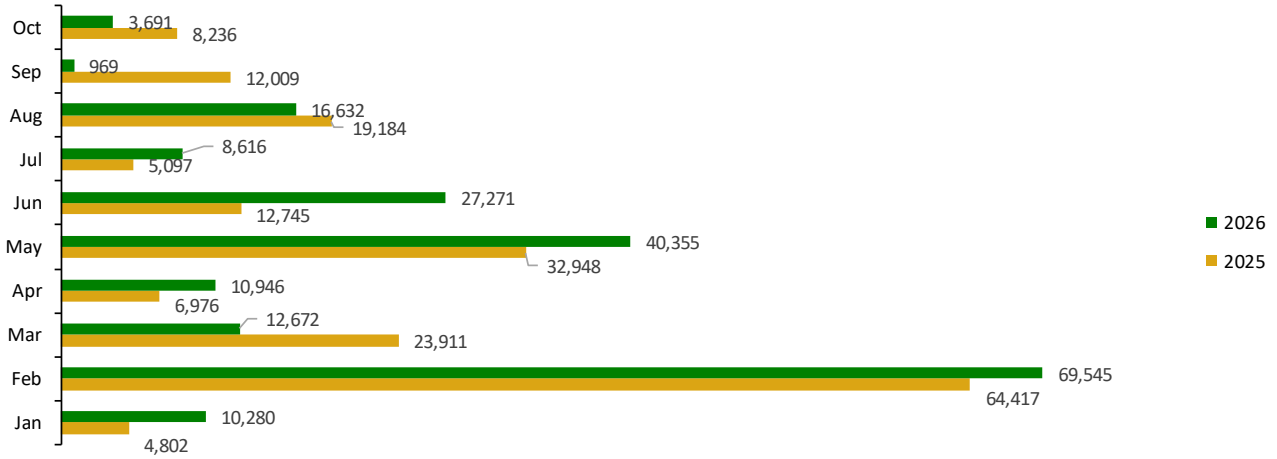
Cash Dividends

Scan here for contacts & disclaimer

Tuesday, October 27, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



**Until October 26, 2026*

Senfin Research | Source: CSE